



Xero, pensionsync and NEST

Xero uses pensionsync to allow Pension Filings with NEST to be submitted at the touch of a button. Here's a little extra help to get you started:

Connecting to NEST

All NEST schemes that have been set up for automatic enrolment can be managed using pensionsync.

However, there are a couple of common reasons why connections fail:

- The NEST scheme set-up hasn't been completed yet. To fix this, simply log in to NEST and complete any outstanding actions to activate the scheme before connecting it to Xero.
- The wrong username and password have been used to authorise it. If you're using a NEST Connect account, only a user who has been given access to the scheme can authorise the pensionsync connection (the primary NEST Connect account holder **does not** have appropriate access unless they have also been set up as a user and granted access).

Sending Pension Filings digitally to NEST

You don't need to manually add workers to the scheme or upload contributions - just click "Submit" and let Xero and pensionsync do the work for you.

Xero will email you confirmation when the Pension Filing has been processed. If there are any errors, Xero will send you a report to help you resubmit.

See our guide [One click Pension Filing](#) for details of how to set up and process Pension Filings using pensionsync.

See our guide [NEST - Troubleshooting](#) for details of how to avoid common Pension Filing errors.